

Gas-Electric Coordination Summary of Current Areas of Focus

Brian Fitzpatrick Principal Fuel Supply Strategist

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Focus Topics

- Strategies for Enhanced Gas-Electric Coordination: A Blueprint for National Progress" paper published jointly by ISO-NE, MISO, PJM and SPP (the "Joint RTOs")
- PJM Gas Electric Strategic Focus Areas
- Joint NAESB WEQ/WGQ/RMQ Business Practices Subcommittee
- EPA Good Neighbor Rule



PJM Gas Electric Strategic Focus

PJM Gas Electric Strategic Focus Areas

- Purpose is to identify, categorize and prioritize key gas electric coordination issues and actions items from the PJM perspective
- Four Primary Categories

Category	Review and Execution of Issues
PJM Internal	Items within control of PJM
PJM and Stakeholders	EGCSTF, RCSTF, Resource Adequacy, etc.
PJM and Industry	Collaboration with gas industry, NERC, NAESB, etc.
Federal and State Policy Issues	Working in tandem with OPSI along with Federal and State authorities on issues under their jurisdiction



- Strategies for Enhanced Gas-Electric Coordination: A Blueprint for National Progress" paper published jointly by ISO-NE, MISO, PJM and SPP (the "Joint RTOs")
 - Link to Paper
 - Purpose of the paper was to identify and highlight several strategic topics common to multiple RTO's to facilitate discussion and potential actions across industry and regulatory authorities on a nationwide basis
 - Overlaps with PJM-specific strategy, NAESB GEH recommendations, FERC/NERC Joint WS Elliott report and current NARUC GEAR process



- Convened to tackle recommendation from both NAESB GEH report and FERC/NERC Joint WS Elliott report around communication improvements from gas industry during critical periods.
 - Discussions began late January 2024
 - \succ Expected to continue into Q2/Q3
 - Focus on improving situational awareness of potential upstream production/supply losses and improved clarity on emergency notices from interstate pipelines

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2023 EPA Good Neighbor Rule (GNR)

- Impact on Natural Gas pipelines
 - 20 states impacted by NOx reduction requirements for industrial equipment
 - Pipelines estimate 1,220 compressor engines impacted
 - Work would have to occur year round reducing compressor availability during peak periods
- Current Status
 - Emergency stay filed with US Supreme Court (SCOTUS) in October 2023 by several interstate pipelines and INGAA
 - Oral arguments heard at SCOTUS in February 2024
 - Amicus briefs being filed in April 2024





Facilitator: Susan McGill, Susan.McGill@pjm.com

Secretary: Shanna Hartung, Shanna.Hartung@pjm.com

SME/Presenter: Brian Fitzpatrick, brian.Fitzpatrick@pjm.com

EGCSTF Informational Update

Member Hotline (610) 666 – 8980 (866) 400 – 8980 custsvc@pjm.com

