



Schedule 9-PSI Load Reconciliation MSRS Report Updates

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- Schedule 9 and 10 Load Reconciliation Charge Summary currently details load reconciliation energy and schedule specific billing determinants to allow recalculation of Schedule 9 and 10 specific load reconciliation charges.
- Remove report columns detailing old refund determinants and charges and 9-6 AC2 determinant and charge.
 - Schedule 9-1 Refund
 - Schedule 9-3 Refund
 - Schedule 9-6 AC2
- Add to report new columns for Schedule 9-PSI determinants and charges applicable for load reconciliation.
 - Schedule 9-PSI Component for Schedule 9-1
 - Schedule 9-PSI Component for Schedule 9-3, Component 1



Schedule 9 & 10 Load Reconciliation Charge Summary

- Clean up to remove 'Refund' and AC2 columns that are no longer relevant to report

4000.01	4000.02	4000.03	4000.04	3000.66	1440.11	1440.01	1441.11	1441.01	1440.12	1440.02	1441.12	1441.02	1442.11	1442.01	1444.11	1444.01	1445.11	1445.01	1446.11	1446.01	1447.11	1447.12	1447.01	1448.11	1448.12	1448.01	1449.11	1449.01	4000.07	
Customer ID	Customer Code	Billing Month	Date	Schedule 9 Load with Losses Reconciliation Energy (MWh)	Schedule 9-1 Load Reconciliation Billing Determinant (\$/MWh)	Schedule 9-1 Load Reconciliation Charge (\$)	Schedule 9-1 Refund Load Reconciliation Billing Determinant (\$/MWh)	Schedule 9-1 Refund Load Reconciliation Charge (\$)	Schedule 9-3 Load Reconciliation Billing Determinant (\$/MWh)	Schedule 9-3 Load Reconciliation Charge (\$)	Schedule 9-3 Refund Load Reconciliation Billing Determinant (\$/MWh)	Schedule 9-3 Refund Load Reconciliation Charge (\$)	Schedule 9-6 AC2 Load Reconciliation Billing Determinant (\$/MWh)	Schedule 9-6 AC2 Load Reconciliation Charge (\$)	Schedule 9-MMU Load Reconciliation Billing Determinant (\$/MWh)	Schedule 9-MMU Load Reconciliation Charge (\$)	Schedule 9-FERC Load Reconciliation Billing Determinant (\$/MWh)	Schedule 9-FERC Load Reconciliation Charge (\$)	Schedule 9-OPSI Load Reconciliation Billing Determinant (\$/MWh)	Schedule 9-OPSI Load Reconciliation Charge (\$)	Schedule 9-OPSI Load Reconciliation Charge (\$)	Schedule 10-NERC Load with Losses Reconciliation Energy (MWh)	Schedule 10-NERC Load Reconciliation Billing Determinant (\$/MWh)	Schedule 10-NERC Load Reconciliation Charge (\$)	Schedule 10-RFC Load with Losses Reconciliation Energy (MWh)	Schedule 10-RFC Load Reconciliation Billing Determinant (\$/MWh)	Schedule 10-RFC Load Reconciliation Charge (\$)	Schedule 9-CAPS Load Reconciliation Billing Determinant (\$/MWh)	Schedule 9-CAPS Load Reconciliation Charge (\$)	Version

- Add 9-PSI: Schedule 9-1 and 9- PSI: Schedule 9-3 Columns

4000.01	4000.02	4000.03	4000.04	3000.66	1440.11	1440.01	1440.12	1440.02	1443.11	1443.01	1443.12	1443.02	1444.11	1444.01	1445.11	1445.01	1446.11	1446.01	1447.11	1447.12	1447.01	1448.11	1448.12	1448.01	1449.11	1449.01	4000.07
Customer ID	Customer Code	Billing Month	Date	Schedule 9 Load with Losses Reconciliation Energy (MWh)	Schedule 9-1 Load Reconciliation Billing Determinant (\$/MWh)	Schedule 9-1 Load Reconciliation Charge (\$)	Schedule 9-3 Load Reconciliation Billing Determinant (\$/MWh)	Schedule 9-3 Load Reconciliation Charge (\$)	Schedule 9-PSI (9-1) Load Reconciliation Billing Determinant (\$/MWh)	Schedule 9-PSI (9-1) Load Reconciliation Charge (\$)	Schedule 9-PSI (9-3) Load Reconciliation Billing Determinant (\$/MWh)	Schedule 9-PSI (9-3) Load Reconciliation Charge (\$)	Schedule 9-MMU Load Reconciliation Billing Determinant (\$/MWh)	Schedule 9-MMU Load Reconciliation Charge (\$)	Schedule 9-FERC Load Reconciliation Billing Determinant (\$/MWh)	Schedule 9-FERC Load Reconciliation Charge (\$)	Schedule 9-OPSI Load Reconciliation Billing Determinant (\$/MWh)	Schedule 9-OPSI Load Reconciliation Charge (\$)	Schedule 10-NERC Load with Losses Reconciliation Energy (MWh)	Schedule 10-NERC Load Reconciliation Billing Determinant (\$/MWh)	Schedule 10-NERC Load Reconciliation Charge (\$)	Schedule 10-RFC Load with Losses Reconciliation Energy (MWh)	Schedule 10-RFC Load Reconciliation Billing Determinant (\$/MWh)	Schedule 10-RFC Load Reconciliation Charge (\$)	Schedule 9-CAPS Load Reconciliation Billing Determinant (\$/MWh)	Schedule 9-CAPS Load Reconciliation Charge (\$)	Version

– Supporting Calculations:

- Schedule 9-PSI (9-1) Load Reconciliation Charge = Schedule 9 Load with Losses Reconciliation Energy * Schedule 9-PSI (9-1) Load Reconciliation Billing Determinant
- Schedule 9-PSI (9-3) Load Reconciliation Charge = Schedule 9 Load with Losses Reconciliation Energy * Schedule 9-PSI (9-3) Load Reconciliation Billing Determinant

- New Billing Line Item 1443 - Load Reconciliation for PJM Settlement, Inc. will be created to detail charges on billing statements.
- 9-PSI Load Reconciliation billing will be processed for the first time in the April 2023 billing statements.

- Removal of old report columns and addition of new report columns will occur in the same update.
- Updated MSRS report documentation will be posted to the MSRS Reports Web Page (<https://www.pjm.com/markets-and-operations/billing-settlements-and-credit/msrs-reports-documentation>) under the Load Reconciliation category.
 - Pardot communication will be distributed detailing availability of updated documentation.
- Please direct any questions related to report updates to mss@pjm.com.

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