



MSRS Reports Page + Billing, Settlements & Credit section design update

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- Originally [presented](#) July 16, 2020 MSS.
- Updates to Page:
 - Remove collapsible report categories and redundant 5-Minute Settlements category.
 - Remove History Document .
 - Add archive drop down for previous larger updates to MSRS report documentation.
- Updates will be published to live website in next few days.



Remove Collapsible Categories and 5-Minute Settlements Category

- Currently reports divided to collapsible categories.
- Update to have categories always displayed on page.

5-Minute Settlements

5-Minute Settlements Report Summary [XLS](#)

- ▶ Energy
- ▶ Energy Transaction Details
- ▶ FERC EQR
- ▶ Load Response
- ▶ Non-Synchronized Reserve
- ▶ Operating Reserve
- ▶ PJM.com Reports
- ▶ Regulation
- ▶ Synchronized Reserve
- ▶ Transmission Congestion/FTR/ARR
- ▶ Transmission Losses

Billing - Weekly

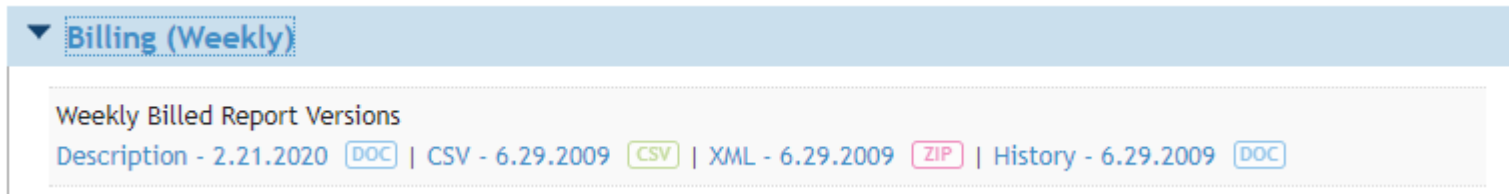
Weekly Billed Report Versions Description DOC Report: CSV ZIP 6.29.2009	Weekly Billing Statement - SUMA Description DOC Report: CSV ZIP 1.8.2019
Weekly Billing Statement Description DOC Online & PDF DOC Report: CSV ZIP 6.29.2009	Weekly Month-to-Date Billing Summary Description DOC Report: CSV ZIP 6.29.2009
Weekly Billing Statement - Recipients Description DOC Report: CSV ZIP 6.29.2009	Weekly Month-to-Date Billing Summary - SUMA Description DOC Report: CSV ZIP 1.30.2019

Billing - Monthly

Billing Line Item Adjustment Summary Description DOC Report: CSV ZIP 6.29.2009	Monthly Billing Statement - SUMA Description DOC Report: CSV ZIP 1.8.2019
Billing Line Item Transfer Summary Description DOC Report: CSV ZIP 6.29.2009	Month-to-Date Billing Summary Description DOC Online DOC Report: CSV ZIP 6.29.2009
Monthly Billing Statement Description DOC Online & PDF DOC Report: CSV ZIP 6.29.2009	Month-to-Date Billing Summary - SUMA Description DOC Report: CSV ZIP 1.30.2019
Monthly Billing Statement - Recipients Description DOC Report: CSV ZIP 6.29.2009	

- Report update history is already contained within the Description document.

Existing:

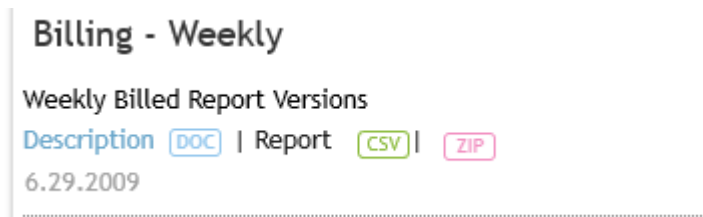


▼ Billing (Weekly)

Weekly Billed Report Versions

Description - 2.21.2020 [DOC](#) | CSV - 6.29.2009 [CSV](#) | XML - 6.29.2009 [ZIP](#) | History - 6.29.2009 [DOC](#)

Updated:



Billing - Weekly

Weekly Billed Report Versions

Description [DOC](#) | Report [CSV](#) | [ZIP](#)

6.29.2009

- Archive report documentation versions between major report updates.

Energy Transaction Details

Day-Ahead Daily Energy Transactions
Description [DOC](#) | Report [CSV](#) | [ZIP](#)
11.7.2017

▼ **Archive**
Day-Ahead Daily Energy Transactions (Pre 5-Minute Settlements (4.1.2018))
Description [DOC](#) | Report [CSV](#) | [ZIP](#)
12.8.2017

- PJM Settlements group is currently working to reorganize and redesign layout of Billing, Settlements & Credit section and subpages.
- PJM Settlements will be holding a Qualtrics survey related to user experience when using the Billing, Settlements & Credit section.
- Survey will be distributed through MSS email list.
 - Multiple responses per member organization are encouraged. Any user who interfaces with the Billing, Settlements & Credit section is welcome to respond.
 - PDF/Word format of survey will be included in distribution email.
 - Targeting October 18th for survey distribution date and will allow 3 weeks for response submission.

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**MSRS Reports Page + Billing,
Settlements & Credit
section design update**



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