

Communities Roadmap

As of December 14, 2023

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2023.08 Release Updates



Impact Details

Product - Action Required	Deadline	Who May Be Affected
Membership Management Community – 2023.08 Release – awareness only	December 20	Membership Management Community Users

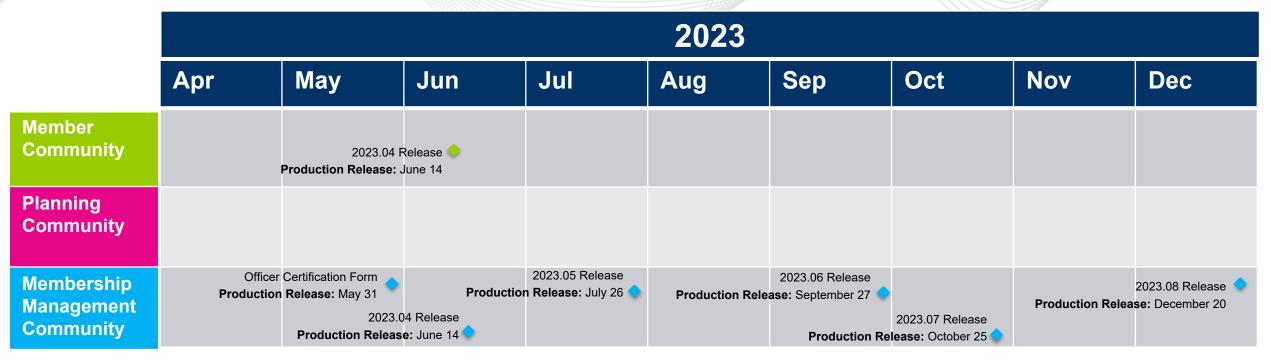








2023 Communities Roadmap





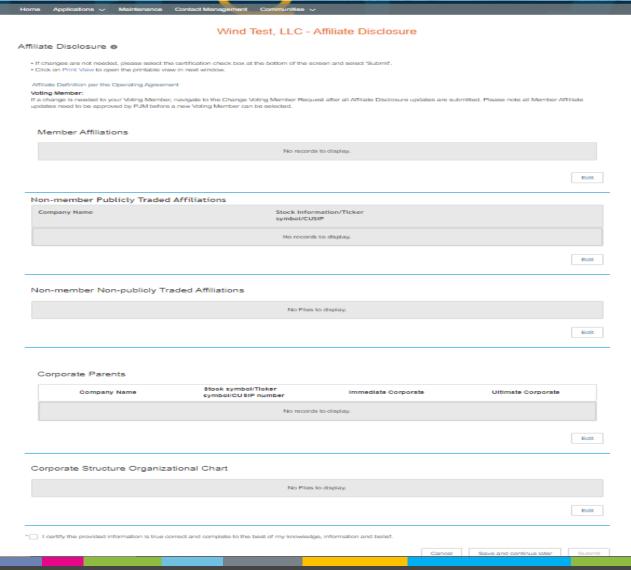
Membership Management Community

Affiliate Disclosure Enhancement in Annual Recertification and Membership Maintenance

Production Go-live: December 20th



Affiliate Disclosure Enhancement

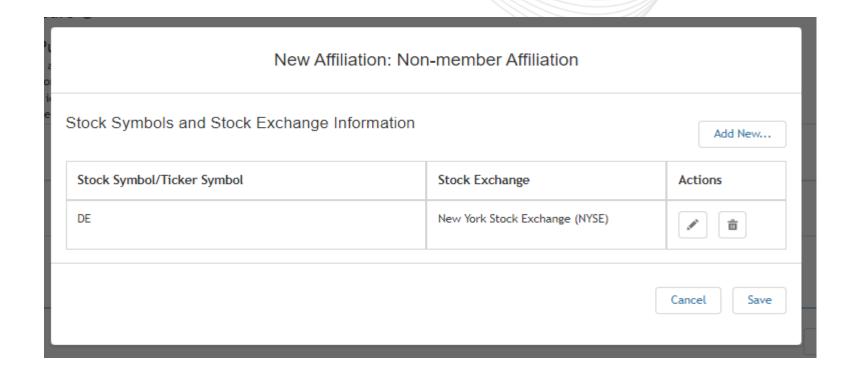


- Streamlined feature to have one landing page whereas the user can select which section if any needs to be updated.
- Previously, the user had to go through each section via a wizard like experience.

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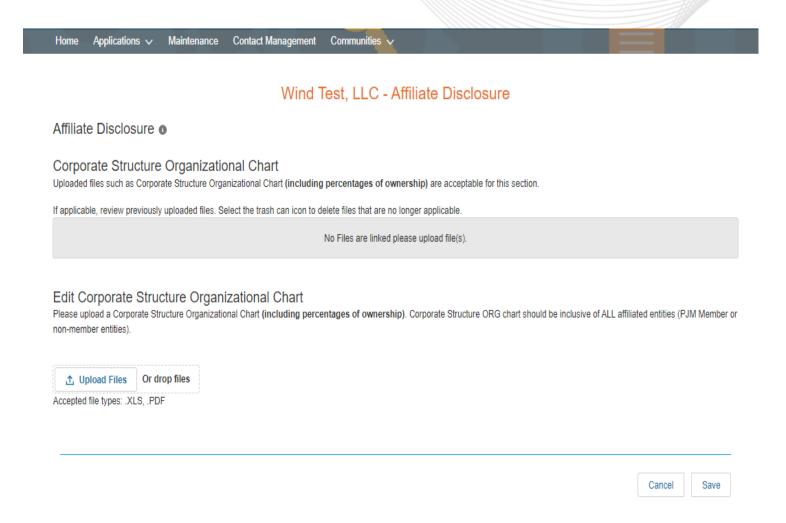
Affiliate Disclosure Stock Symbol Enhancement



- Enhanced feature to collect unique instances of Stock Symbol and Stock Exchange(s) where applicable for Member Stocks and Non Member Publicly Traded Affiliate Stocks
- A stock record can be edited or deleted
- A new stock record can be added



Affiliate Disclosure Corporate Structure Organizational Chart



- A new section has been added for uploading the Member Company Corporate Structure Organizational Chart
- Note: The uploaded chart should include percentages of ownership

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Communities



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Product Details

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The Member Community allows members to find answers to their questions, get the information they need when they need it, and resolve issues quickly and efficiently.

Key Product Features

- Research topics quickly and easily
- Submit questions, issues and requests to PJM
- Track the real-time status of your requests
- Initiate various processes for demand bid, generation transfers, etc.



The <u>Planning Community</u> will allow Transmission and Generation Owners to find information and collaborate with other users and PJM subject matter experts about Planning initiatives, proposal windows and process questions. Discussions are based on Planning topics.

Key Product Features

- Moderated discussion boards
- Research topics quickly and easily
- Submit questions, issues and requests to PJM



The <u>Membership Management Community</u> will allow companies to submit application information for PJM membership and maintain member level contact information.

Key Product Features

- Application
 - Track the real-time status of your membership application
 - Submit documentation for application
- Contact Management
 - Maintain member level contact information for certain roles identified by PJM

Maintenance

- Track the real-time status of your membership requests
- Initiate membership related requests such as name change, withdrawal, etc. via the community
- Complete membership recertification tasks