

Account Manager, Bulletin Board, Data Viewer, Messages, Resource Tracker, Tools Home and Voting Roadmaps

As of April 17, 2023

www.pjm.com | Public PJM © 2023



None

www.pjm.com | Public 2023



Impact Details

Action Required	Deadline	Who Is Affected			
Maintenance Release – No action required	Train: 4/12/2023, 5PM-7PM Prod: 4/19/2023, 5PM-7PM	Account Manager Users			
Voting Release	Q3-Q4 2023	Voting Users			









2022-2023 Account Manager Roadmap

	2023											
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Account Manager		Tra	ain: 4/12/2023	3 🧄 🧄 1	Prod: 4/19/20	23						
Bulletin Board												
Data Viewer												
Tools Home												





2022-2023 Messages, Resource Tracker and Voting Roadmap

	2023											
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Messages												
Resource Tracker												
Voting							Tr	ain: Q3-Q4 2	023	Prod: Q3-Q4	1 2023	



Account Manager Release Information

Enhancements Release

- Maintenance release User Certification Enhancements
 - User Certification User Interface (UI) Enhancements: Easier usability and consolidated visualization of certification data
 - SUMA Enhancements: Enhancement with pop up window to ensure that CAMS see all user access in order to certify them in whole
 - Counter Display: Will show total number of completed certifications vs. the total number of certifications that a CAM is required to certify
 - Bulk Certify: Will allow CAMs to certify multiple users at a time
 - Bulk Terminate: Will allow CAMs to terminate multiple user at a time in the Certification User Interface

Account Manager Release Information

Enhancements Release

- Maintenance release User Certification Enhancements
 - Bulk Terminate: Will allow CAMs to terminate multiple user at a time in the Certification User Interface
 - Recently added accesses will not be included in certification
 - Status Column: Updated to include Partially Completed certifications



Facilitator:

Todd Keech, Todd.Keech@pjm.com

Secretary:

Dave Miscavage, <u>Dave.Miscavage@pjm.com</u>

Presenter:

Ian Mundell, lan.Mundell@pjm.com

Account Manager, Bulletin Board, Data Viewer, Messages, Resource Tracker, Tools Home and Voting



Member Hotline

(610) 666 - 8980

(866) 400 - 8980

custsvc@pjm.com





Product Details

www.pjm.com | Public PJM © 2023



Account Manager is used to create accounts and request and grant access to PJM's tools and website.

- Grants access to PJM Tools
- Member CAM's can determine and regulate access for their respective companies



Bulletin Board facilitates power contracting activity.

- Provides users with access to a larger pool of buyers and sellers of contracts for electric power
- Allows users to view, post and modify requests to buy or offers to sell power



Data Viewer allows users to view operational and market data graphically.

- Display real-time LMPs, IT SCED forecasted LMPs, Dispatch Rate, etc.
- Customizable data plots and graphs



Messages provides updates and important messages regarding PJM tools.

Key Product Features

Used by members to view updates and important messages regarding PJM tools



Resource Tracker provides generation owners a single view of generator ownership information as recorded across various PJM applications.

- Single point mechanism for generator ownership information
 - Ownership changes
 - Energy, Capacity and Ancillary Service Ownership
 - Marketing Company
 - Dispatching Company
- Annual confirmation period
- Created in 2013 to provide a single point mechanism for Generation Owner Information
- In December 2018, Stakeholders endorsed changes to move confirmation period to Annually with a 4 week duration
- In 2019 and 2020, further enhancements were made to field logic and formatting



Voting facilitates voting at the Markets and Reliability Committee and Members Committee meetings.

- Facilitates voting at the Markets and Reliability Committee and Members
 Committee meetings
- Vote tallying and reporting
- Tool also allows both on-site and remote meeting attendees to cast votes for agenda items presented to the membership for voting