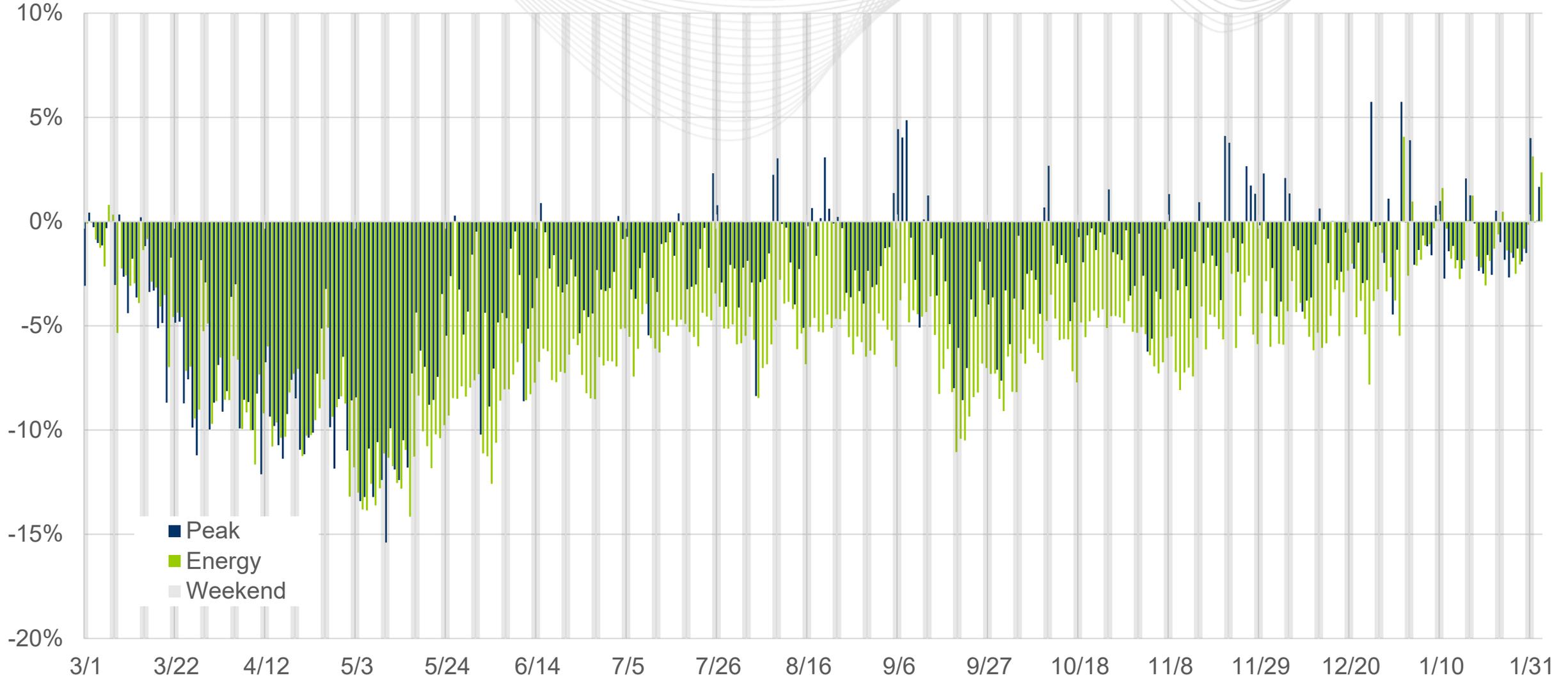


Recent COVID-19 Load Impacts

Planning Committee
February 9, 2021

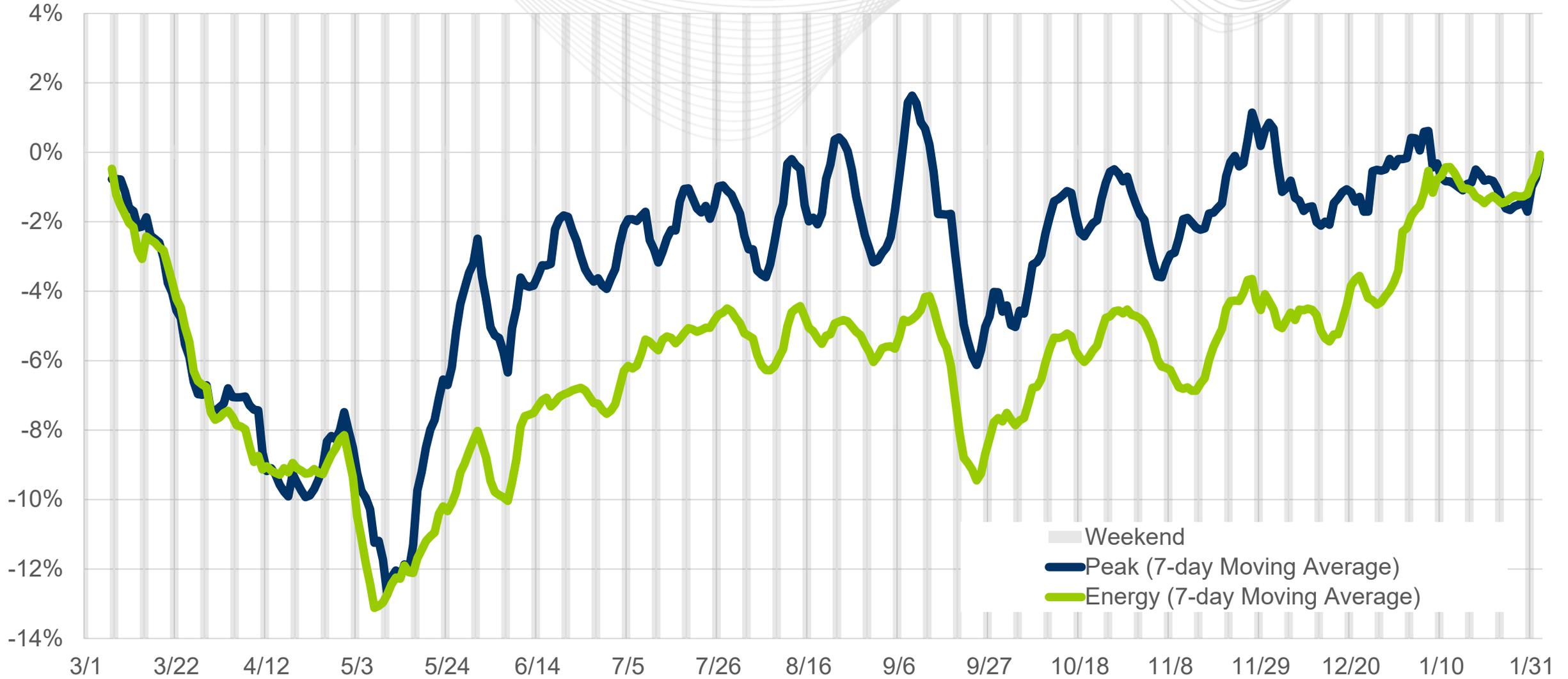


Estimated Impact of COVID-19 on Daily Peak and Energy





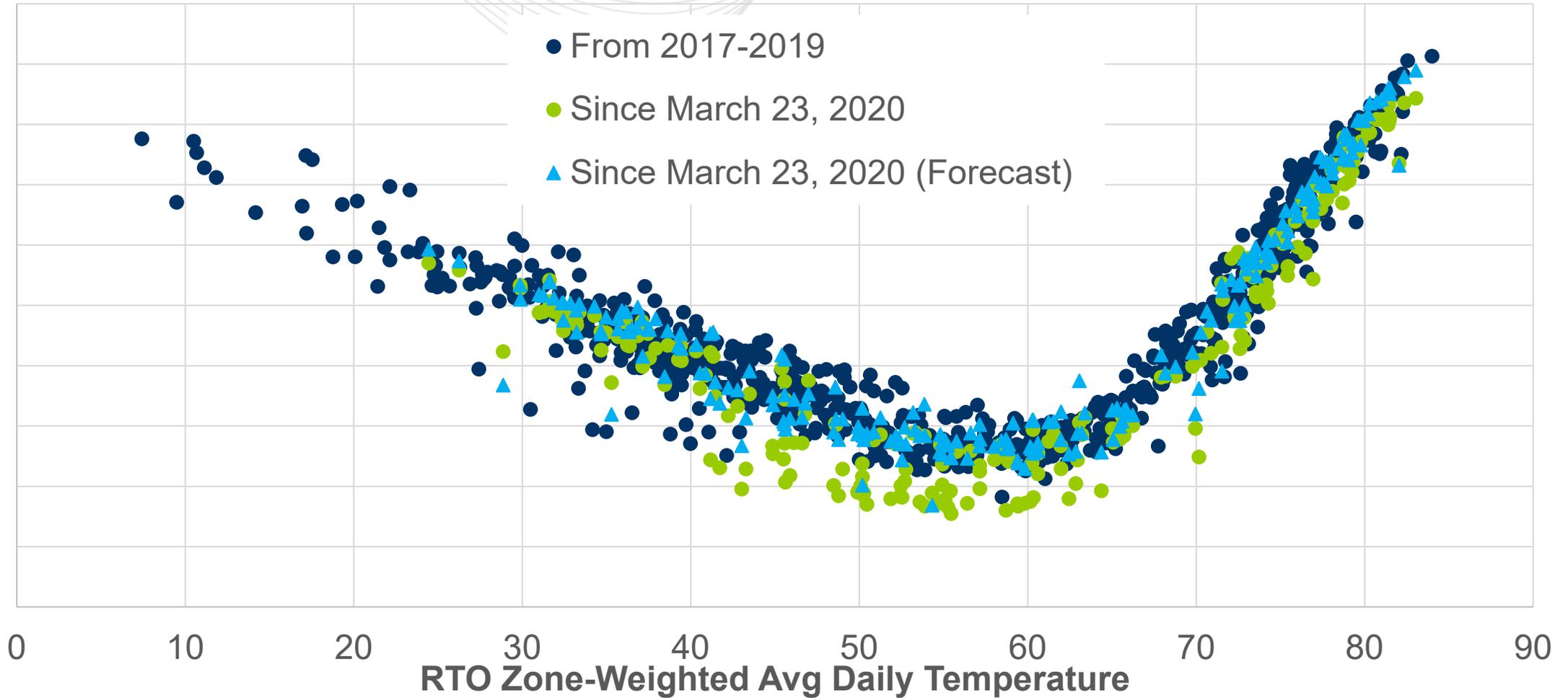
Estimated Impact of COVID-19 on Daily Peak and Energy



Weekday Peak Loads and Temperature

Daily Peak

160,000
150,000
140,000
130,000
120,000
110,000
100,000
90,000
80,000
70,000
60,000



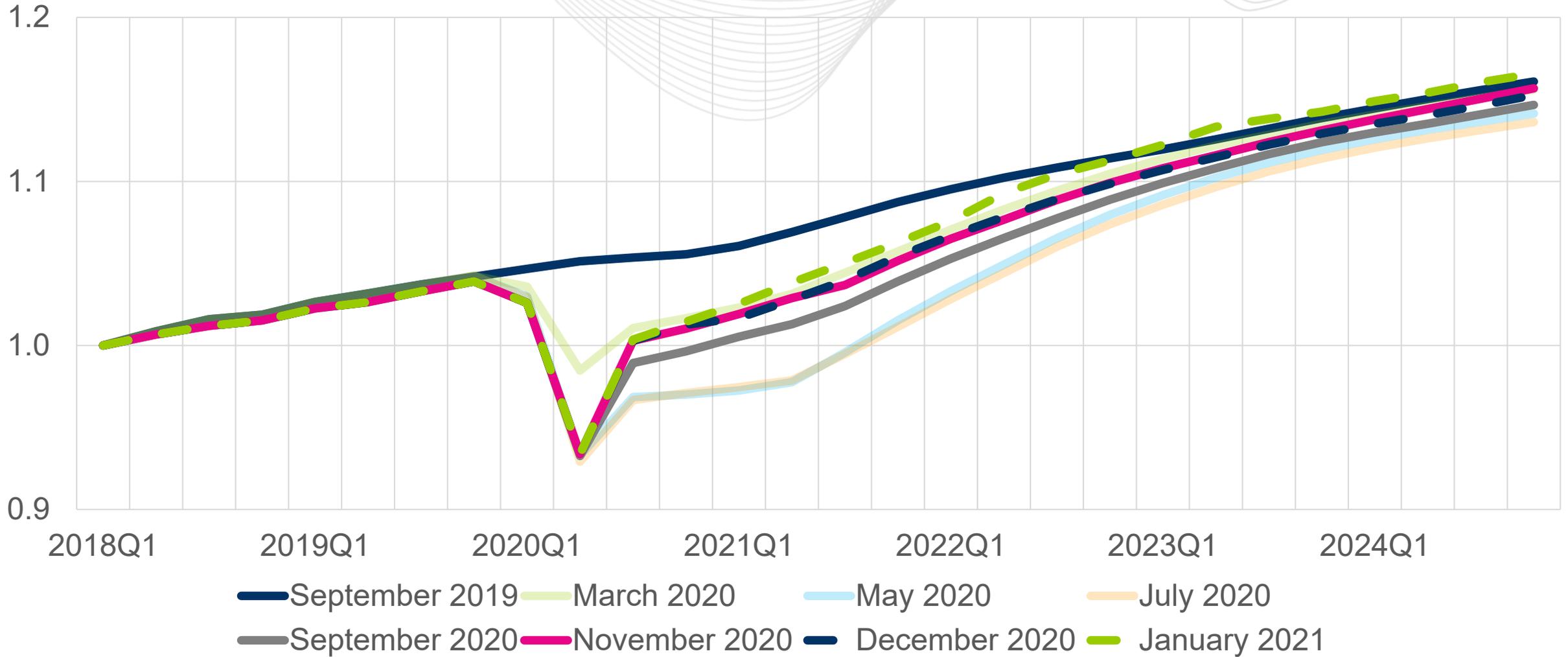


Observations on Impact of COVID-19 on Load

- Impacts were at their most severe in Spring 2020. Since the beginning of 2021, we estimate that weekday peaks have been reduced by approximately 1%. Recent daily energy impacts have generally been similar.
- The overall picture points to drags from the economy being somewhat counterbalanced by behavioral factors through heightened weather sensitivity.
- Consider these estimates to be a guide not a rule.

Moody's Analytics Economic Forecast

U.S. Real Gross Domestic Product (2018Q1 = 1.0)



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COVID-19 Load Impacts



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