



Risk Management Committee
PJM Conference and Training Center/Webex
February 29, 2024
1:00 p.m. – 4:00 p.m. EPT

Administration

 Tom Zadlo and Emmy Messina, PJM, provided a welcome, announcements, and reviewed the Antitrust, Code of Conduct, Public Meetings/Media Participation, and the WebEx Participant Identification Requirements.

The Committee approved the draft minutes from the January 23, 2024 Risk Management Committee meeting.

Working Items

2. Enhanced KYC

- A. Eric Scherling, PJM, provided education on the Corporate Transparency Act.
- B. Tom Zadlo, PJM, facilitated a discussion on solution packages. All participants were encouraged to provide their input.

Issue Tracking: Enhanced Know Your Customer (KYC)

- 3. Credit Risk Arising from Bilateral Capacity Transactions
 - A. Tom Zadlo, PJM, continued the discussion on solution options. All participants were encouraged to provide their input.
 - B. Tom Zadlo, PJM, facilitated a discussion on solution packages. All participants were encouraged to provide their input.

Issue Tracking: Credit Risk Arising from Bilateral Capacity Transactions

Informational Updates

Performance Assessment Interval Settlements Update

Lisa Morelli, PJM, provided an informational update on performance assessment interval settlements.

Informational Postings

Key Risk Metrics

Key risk metrics were posted for the committee's consideration and feedback.

Future Agenda Items





Future Meeting Da	ates and M	aterials	Materials Due to Secretary	Materials Published
Date	Time	Location	5:00 p.m. EPT deadline*	
March 19, 2024	1:00 p.m.	PJM Conference & Training Center/Webex	March 7, 2024	March 12, 2024
April 24, 2024	1:00 p.m.	PJM Conference & Training Center/Webex	April 12, 2024	April 17, 2024
May 21, 2024	1:00 p.m.	PJM Conference & Training Center/Webex	May 9, 2024	May 14, 2024
June 26, 2024	1:00 p.m.	PJM Conference & Training Center/Webex	June 14, 2024	June 19, 2024
July 23, 2024	1:00 p.m.	PJM Conference & Training Center/Webex	July 11, 2024	July 16, 2024
August 20, 2024	1:00 p.m.	PJM Conference & Training Center/Webex	August 8, 2024	August 13, 2024
September 24, 2024	1:00 p.m.	PJM Conference & Training Center/Webex	September 12, 2024	September 17, 2024
October 29, 2024	1:00 p.m.	PJM Conference & Training Center/Webex	October 17, 2024	October 22, 2024
November 19, 2024	1:00 p.m.	PJM Conference & Training Center/Webex	November 7, 2024	November 12, 2024
December 17, 2024	1:00 p.m.	PJM Conference & Training Center/Webex	December 5, 2024	December 10, 2024

^{*}Materials received after 12:00 p.m. EPT are not guaranteed timely posting by 5:00 p.m. EPT on the same day.

Sector

In-Person N	leeting .	Attend	ees

Company

Name

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Zadlo, Tom (Facilitator)	PJM Interconnection, LLC	None
Messina, Emmy (Secretary)	PJM Interconnection, LLC	None
Arkatin, Tyler	PJM Interconnection	None
Aussprung, Rachel	PJM Interconnection	None
Bo, Chi	PJM Interconnection	None
Coscia, Carl	PJM Interconnection	None
Diaz, Jesse	PJM Interconnection	None
Fassett, Ryan	PJM Interconnection	None
Foster Cronin, Denise	East Kentucky Power Cooperative, Inc.	Transmission Owner
Greening, Michele	PJM Interconnection	None
Hicks, Colleen	PJM Interconnection	None
Hu, Yong	PJM Interconnection	None
Jones, Ryan	PJM Interconnection	None
Kelly, Gwen	PJM Interconnection	None
Kirk, Steven	NextEra Energy Marketing, LLC	Other Supplier
Kogut, George	New York Power Authority	Other Supplier
Mason, Gary	Monongahela Power Company d/b/a Allegheny Power	Transmission Owner
McElwaine, Kathleen	PJM Interconnection	None
Morelli, Lisa	PJM Interconnection	None
Nanjundan, Narmada	East Kentucky Power Cooperative, Inc.	Transmission Owner
Patel, Anita	PJM Interconnection	None





Patt, Kate	PJM Interconnection	None
Picarelli, David	PJM Interconnection	None
Scherling, Eric	PJM Interconnection	None

Scott, Clifton East Kentucky Power Cooperative, Inc. Transmission Owner

Smith, Holly IR Energy Management LLC Other Supplier

Tribulski, Jennifer PJM Interconnection None Waweru, James PJM Interconnection None

Remote Meeting Attendees

Name	Company	Sector
Abdi, Mohamed	White Peak Energy LLC	Other Supplier
Adams, Sean	PSEG Energy Resources and Trade LLC	Other Supplier
Anders, David	PJM Interconnection	None
Anderson, Juliet	Constellation Energy Generation, LLC	Generation Owner
Barker, Jason	Vitol Inc.	Generation Owner
Brodbeck, John	EDP Renewables North America LLC	Generation Owner
Burkett, Monica	PJM Interconnection	None
Campbell, Bruce	Enerwise Global Technologies, LLC	Other Supplier
Case, Nathan	Wabash Valley Power Association, Inc.	Electric Distributor
Chang, Sean	Shell Energy North America (US), L.P.	Other Supplier
Christopher, Mahila	Public Utilities Commission of Ohio	None
Chu, Michael	Forest Investment Group, LLC	Other Supplier
Corash, Richard	PSEG Energy Resources and Trade LLC	Other Supplier
Curtis, Kenneth	Enverus, Inc.	None
Dantonio, Phil	PJM Interconnection	None
Davis, Jim	Dominion Energy	None
Downs, Jere	PJM Interconnection	None
Drom, Rick	Rick Drom	None
Dugan, Chuck	East Kentucky Power Cooperative, Inc.	Transmission Owner
Fazio, Danielle	Engelhart CTP (US) LLC	Other Supplier
Fee, George	Appalachian Power Company (AEP Generation)	Transmission Owner
Filomena, Guy	Customized Energy Solutions, Ltd.	None
Flamm, Sean	PJM Interconnection	None
Foladare, Ken	Tangibl	None
Fuess, Christian	Diamond State Generation Partners, LLC	Generation Owner
Gilani, Rehan	RWE CLEAN ENERGY WHOLESALE SERVICES, INC.	Other Supplier
Greening, Michele	PJM Interconnection	None
Guntle, Vince	American PowerNet Management, L.P.	End-Use Customer
Haas, Howard	Monitoring Analytics	None
Harneit, Carlo	Constellation Energy Generation, LLC	Generation Owner
Hastings, David	PJM Committee Voting Generic Account	Other Supplier
Heinle, Erik	Vistra	None





 Heisey, Brad
 Tenaska Power Services Co.
 Generation Owner

 Hepplewhite, Peter
 Wrigley Capital LLC
 Other Supplier

 Hinton, Christine
 Commonwealth Edison Company
 Transmission Own

 Hinton, Christine
 Commonwealth Edison Company
 Transmission Owner

 Hoatson, Tom
 West Deptford Energy, LLC
 Generation Owner

 Hohenshilt, Jennifer
 Talen Energy Marketing, LLC
 Generation Owner

Holter, Natasha PJM Interconnection None

Horning, Lynn MarieAmerican Municipal Power, Inc.Electric DistributorHorstmann, JohnDayton Power & Light Company (The)Transmission Owner

Hsia, Eric PJM Interconnection None

Hurd, Shawn Monongahela Power Company d/b/a Allegheny Power Transmission Owner

Hurwich, Mark Elliott Bay Energy Trading, LLC Other Supplier

Hyzinski, Tom GT Power Group, LLC None

Janicki, Diane Boston Energy Trading and Marketing LLC Other Supplier

Jardot, Gina NRG Curtailment Solutions, Inc. Other Supplier

Johnson, Carl Customized Energy Solutions, Ltd. None

Kelly, Stephen Brookfield Renewable Trading and Marketing LP (BSMH) Other Supplier

Kenney, Susan PJM Interconnection None

Kent, Janessa Duquesne Light Company Transmission Owner

Kingston, Amber Wabash Valley Power Association, Inc. Electric Distributor
Koz, Brian Alphataraxia Palladium LLC Other Supplier

Lee, Aristotle Grays Ferry Cogeneration Partnership Generation Owner
Leicar, Jamie Allegheny Electric Cooperative, Inc. Electric Distributor

Mabry, David McNees Wallace & Nurick LLC None

Mariam, Yohannes Office of the People's Counsel for the District of Columbia End-Use Customer

Matheson, Doug SYSO Inc. Other Supplier

 McLaverty, Megan
 PJM Interconnection
 None

 McNicholas, Daniel
 Nautilus Power, LLC
 Generation Owner

Messina, Emmy PJM Interconnection None

Midgley, Sharon Exelon Business Services Company, LLC Transmission Owner

Million, MarkPJM InterconnectionNoneMroz, DavidPJM InterconnectionNone

Namakforoosh, Navid Just Energy Limited Other Supplier

Newbill, Brandon Old Dominion Electric Cooperative Electric Distributor

O'Brien, Nicholas Monitoring Analytics None

Ofosu, Frank AEP Energy Partners, Inc. Transmission Owner

Pakela, Gregory DTE Energy Trading, Inc. Other Supplier

Panchal, Hitesh PJM Interconnection None

 Pearce, Lauren
 East Kentucky Power Cooperative, Inc.
 Transmission Owner

 Pezalla, Bill
 Old Dominion Electric Cooperative
 Electric Distributor

 Phillips, Amanda
 Wabash Valley Power Association, Inc.
 Electric Distributor

 Rainey, John
 Northern Virginia Electric Cooperative (NOVEC)
 Electric Distributor

Raskauskas, Katie PJM Interconnection None





Other Supplier

Transmission Owner

Rhee, Philip PJM Interconnection None Rios, Vireli PJM Interconnection None

Robson, Matt SESCO Enterprises, LLC Other Supplier

Rohrbach, John Wabash Valley Power Association, Inc. Electric Distributor

Sasser, Jonathan Customized Energy Solutions, Ltd. None Selick, Sam Customized Energy Solutions, Ltd. None

Sims, Thomas Ohio Edison Company Electric Distributor

Souder, Michelle PJM Interconnection None

Sprinkle, Dan Louisville Gas and Electric Company/Kentucky Utilities Company Transmission Owner

Stadelmeyer, Rebecca Jersey Green Energy LLC

 Stern, Alex
 Exelon Business Services Company, LLC
 Transmission Owner

 Sturgeon, John
 Duke Energy Business Services LLC
 Transmission Owner

 Sweeney, Rory
 Northern Virginia Electric Cooperative (NOVEC)
 Electric Distributor

Tyler, Catherine Monitoring Analytics None
Ushijima, Hiroaki Elwood Energy, LLC Generation Owner

Whitehead, Jeff JW Energy Solutions None

williams, meleigha LQA, LLC Other Supplier

Wilson, Laura East Kentucky Power Cooperative, Inc.

XU, XUPJM InterconnectionNoneYnaya, MarielPJM InterconnectionNone

Youth, Michael North Carolina Electric Membership Corporation Electric Distributor

Zadlo, Thomas PJM Interconnection None